

NOC OF LENDER FOR IPO

HDFC Bank Limited
3rd Floor, A Wing,
Plot Number 31,
Najafgarh Industrial Area,
Shivaji Marg, Moti Nagar,
New Delhi - 110 015.

Date: 04th March 2025

To,
The Board of Directors,
Sampark India Logistics Limited
17/3, Second Floor, Sampark House
Mathura Road, Faridabad, Haryana- 121 002

Dear Sir,

Subject: "No-Objection Certificate" for Initial Public Offer ("IPO") of Sampark India Logistics Limited.

This is with reference to the proposed plan for the initial public offering of equity shares of M/s **Sampark India Logistics Limited** (the "Company") for the IPO, of size of upto Rs. 40 Crores.

We, HDFC Bank Limited (the "Bank") refer to the terms of the loan documents in relation to the borrowing facilities availed from us by the Company, identified in **Annexure A** to this letter (the "Loans") and to your request letter dated **04/03/2025** (the "Application"), seeking our consent and no-objection for the IPO. We hereby confirm that **Annexure A**, states all the Loans currently sanctioned by us in favour of the Company and that the Loans include all sanctioned facilities or outstanding borrowings availed from us by the Company.

The Bank is aware that the IPO would require the Company to undertake several steps including restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our No-Objection under the loan and other agreements entered into by the Company with the Bank.

In view of the relationship between the Company and the Bank, we give our "No-Objection" with regard to the IPO of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between the Bank and the Company, to the extent that such consent is required under each of the said agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / Show Cause notices by us against the Company or against any of its Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this No-Objection Certificate.

We further confirm that we will immediately inform the company of any changes to the information stated in this letter till the date the equity shares commence trading on the stock exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Notwithstanding anything contained hereinabove, the above stated consent/approval/no-objection is subject to compliance of the following:

i. Save and except as mentioned herein, all terms and conditions of the Loans sanctioned by the Bank to the Company shall remain unchanged and all documents, securities, guarantees given/issued in respect of the Loans favoring the Bank or any security trustee shall continue to remain valid, binding, subsisting and in effect until the Loans have been repaid by the Company to the satisfaction of the Bank or unless expressly discharged by the Bank. The Company and the other third-party security providers/guarantors shall continue to remain liable in respect of the outstanding amounts under the Loans.

This No-Objection letter shall be valid only up to **03/03/2026** and shall stand revoked thereafter, even if the IPO is not completed. The revocation of this No-Objection letter shall not in any manner affect the validity of various security created by the Company or the third-party security providers to secure the Loans.

Yours Faithfully,
For HDFC Bank Limited



(Authorised Signatory)

Pankaj Garg - CTG Working Capital

Cc to: Finshore Management Services Limited (Lead Manager to the Issue),

Contact Email ID: info@finshoregroup.com